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**BRITANNIC OPPORTUNITIES LIMITED**  
**Company Number: 57717**  
**NOTICE OF ANNUAL GENERAL MEETING**

When considering what action you should take, you are recommended to seek your own personal financial advice from a suitable adviser.

If you sell or have sold or transferred all your shares in Britannic Opportunities Limited, you should hand this document and the documents accompanying it to the purchaser or agent through whom the sale was affected for transmission to the purchaser.

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## **NOTICE OF ANNUAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN THAT** an Annual General Meeting of shareholders of Britannic Opportunities Limited (the "**Company**") will be held at 1 Royal Plaza, Royal Avenue, St Peter Port, Guernsey, GY1 2HL on Friday 21<sup>st</sup> April 2023 at 10:00a.m. for the purpose of considering and, if thought fit, passing the following resolutions:

### **ORDINARY BUSINESS**

1. To receive and adopt the Directors' Report and Audited Financial Statements for the year ended 30 September 2022.
2. THAT Grant Thornton Limited be re-appointed as Auditor of the Company to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting of the Company.
3. THAT the Directors be authorised to determine the remuneration of the Company's Auditor for their next period of office.

### **Sanne Fund Services (Guernsey) Limited**

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Sanne Fund Services (Guernsey) Limited  
As Company Secretary

Date: Thursday 30<sup>th</sup> March 2023

Registered office: 1 Royal Plaza, Royal Avenue, St Peter Port,  
Guernsey, GY1 2HL, Channel Islands

#### *Notes:*

1. Any shareholder entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a shareholder of the Company.
2. The form of proxy, together, if appropriate, with the power of attorney or other authority (if any) under which it is signed, must be deposited at the office of the Company's registered office not later than forty-eight hours before the time appointed for holding the meeting.
3. Return of a completed form of proxy will not preclude a shareholder from attending and voting personally at the meeting.
4. The notice sets out the resolutions to be proposed at the meeting. The meeting will be chaired by a person nominated by the shareholders present in person or by proxy at the meeting. It is anticipated that the Chair of the meeting will be Mr David Stephenson or, in his absence, Mrs Janine Lewis.
5. The quorum for a general meeting shall be two members present in person or by proxy, at least one of whom shall be the holder of a Management Share.
6. If, within half an hour from the appointed time for the meeting, a quorum is not present, then the meeting will be adjourned for seven days at the same address or to such other day and at such other time and place as the Board may determine and no notice of adjournment need be given. At that meeting, those shareholders present in person or by proxy will form a quorum whatever their number and the number of shares held by them.
7. To allow effective constitution of the AGM, if it is apparent to the Chair that no shareholders will be present in person or by proxy, other than by proxy in the Chair's favour, then the Chair may appoint a substitute to act as proxy in his stead for any shareholder, provided that such substitute proxy shall vote on the same basis as the Chair.

## FORM OF PROXY

**Form of proxy for use by holders of Ordinary Shares or Management Shares at the Annual General Meeting of the Company convened for Friday 21<sup>st</sup> April 2023 at 10:00a.m.**

I/We

\_\_\_\_\_

*(Please complete the full name of your investment in block capitals)*

of

\_\_\_\_\_

*(Please complete your full address in block capitals)*

being a member of Britannic Opportunities Limited hereby appoint(s)

**1** the Chair of the meeting *(see note 1 overleaf)*

**or**

**2** \_\_\_\_\_

*(Should you wish to appoint a representative, please complete the name and address of proxy/representative in block capitals)*

as my/our proxy to attend, and on a poll, vote for me/us and on my/our behalf at the Annual General Meeting of the Company to be held on Friday 21<sup>st</sup> March 2023 at 10:00a.m. and at any adjournment thereof.

I/We wish my/our proxy to vote as indicated below in respect of the resolutions to be proposed at the meeting. Please indicate which way you wish your proxy to vote by ticking the appropriate box alongside each resolution. *(see note 2 overleaf)*.

### ORDINARY RESOLUTIONS

|   | FOR | AGAINST | VOTE WITHHELD | DISCRETIONARY |
|---|-----|---------|---------------|---------------|
| 1. To receive and adopt the Directors' Report and Audited Financial Statements for the year ended 30 September 2022   |     |         |               |               |
| 2. THAT Grant Thornton Limited be re-appointed as Auditor of the Company to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting of the Company |     |         |               |               |
| 3. THAT the Directors be authorised to fix the remuneration of the Company's Auditor for their next period of office  |     |         |               |               |

Signature ..... *(see note 3 overleaf)*

Date.....

## **FORM OF PROXY**

### **NOTES:**

1. If you wish to appoint as your proxy someone other than the Chair of the meeting, cross out the words "the Chair of the meeting" and write on the line the full name and address of your proxy. The change can be initialled.
2. In the absence of instructions, the person appointed proxy may vote or abstain from voting as he or she thinks fit on the specified resolutions and, unless instructed otherwise, the person appointed proxy may also vote or abstain from voting as he or she thinks fit on any other business (including amendments to resolutions) which may properly come before the meeting.
3. This form must be signed and dated by the shareholder or his/her attorney duly authorised in writing. If the shareholder is a company, it may execute under its common seal or by the signature of a duly authorised officer or attorney. In the case of joint holdings, any one holder may sign this form. The vote of the senior joint holder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders and for this purpose seniority will be determined by the order in which the names stand in the register of members in respect of the joint holding.
4. To be valid, this form must be completed and lodged with Sanne Fund Services (Guernsey) Limited, at the registered office of the company, together with the power of attorney or other authority (if any) under which it is signed or a copy of such authority certified notarially, not less than 48 hours before the time fixed for holding the meeting.
4. The 'vote withheld' option is provided to enable you to abstain on any particular resolution however it should be noted that a 'vote withheld' is not a vote in law and will not be counted in the calculation of the proportion of the votes 'for' and 'against' a resolution.
5. To allow effective constitution of the AGM, if it is apparent to the Chair that no shareholders will be present in person or by proxy, other than by proxy in the Chair's favour, then the Chair may appoint a substitute to act as proxy in his stead for any shareholder, provided that such substitute proxy shall vote on the same basis as the Chair.